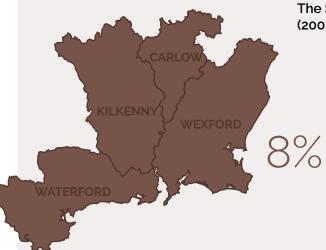




Employment



The South East accounts for 8% of employment in Ireland (200,800 persons)

| Top 5 Sectors | Total Employed | Q3 2019- Q3 2021 | |
|----------------------|----------------|---------------------|--|
| Industry | 28,800 | -1% | |
| Health & social work | 27,000 | No Change | |
| Wholesale & retail | 24,700 | 12% | |
| Education | 19,500 | 56% | |
| Accomodation & food | 18,500 | 24% | |
| | | | |

Key Labour Market Trends

(Q3 2019 - Q3 2021)

Employment



1 6%

Employment increased by 11,200 persons (6%).

Participation rate



South East region had the lowest labour force participation rate at 60.2% when compared to all other regions.

Gender



Employment increased considerably more for females (10,700 or a 13% increase), with male employment only increasing marginally (0.5%).

Sector

The financial activities sector observed the largest absolute increase in employment (3,800 persons or a 54% increase). In contrast, the agricultural sector observed the greatest decrease in employment (-5,200 persons or a 37% decrease).



-37% **3**

Financial activities

Agriculture

Selected employers in this region

Boston Scientific Bausch & Lomb Schivo Roadstone CRH

ABP Jabil Healthcare Taoglas Glenpatrick Spring Water
Carne Abbott Vascular Kerry Foods Cartoon Saloon Glanbia

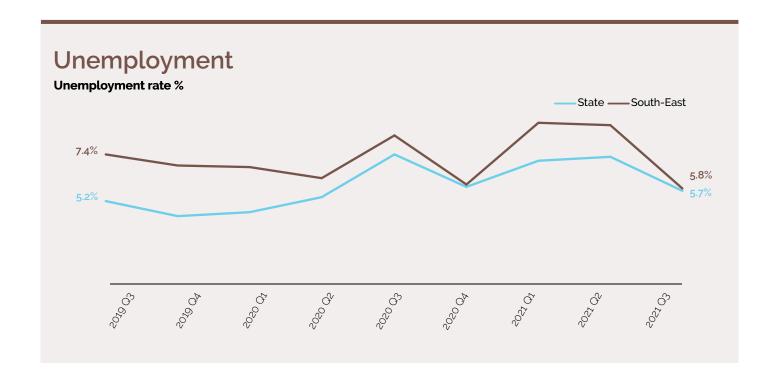
Bulmers C&C Veolia BRUSS Marine Harvest Kerry Foods

Codd Mushrooms Eirgen Pharma Zurich Insurance
Griffin Nearform BAM Gaeltec Utilities Delmec

Business Demography (2019)

There were 20,306 active enterprises in the South East region in 2019 with Wexford accounting for the highest share at 38%.

| | Waterford | Kilkenny | Carlow | Wexford |
|-------------------|-----------|----------|--------|---------|
| Active Enterprise | 5,268 | 4,506 | 2,762 | 7.770 |
| Persons Engaged | 33,651 | 21,425 | 14.043 | 39.437 |



Numbers unemployed Q3 2021



Change from Q3 2019-Q3 2021 UE Numbers



Decrease of 2,800 persons

UE Rate Q3 2021



Change from Q3 2019-Q3 2021 UE Rate



Decrease of 1.6 percentage points

Pandemic Unemployment Payments



In November 2021, there were 3,599 people in receipt of a Pandemic Unemployment Payment in the South East region representing 1.8% of persons in the labour force (based on Q3 2021).

Overall Comments

- The South East region saw an overall increase in employment over the two-year period, particularly relating to the financial activities sector, although declines occurred across a number of sectors. Unemployment levels were marginally above the national average; nonetheless, the South East region had the third largest unemployment rate decrease of 1.6 percentage points, after Dublin and the Border region over the two-year period. New opportunities were arising across a variety of sectors as seen in the job announcements.

Companies with recent job announcements in the South East region

| No. of Jobs | Company |
|-------------|--------------------------|
| 400 | State Street Corporation |
| 130 | Bausch & Lomb |
| 130 | Repligen |
| 100 | Aldi |
| 30 | Stitchera Ads |











