



## **Employment**

## The Border accounts for 8% of employment in Ireland (210,200 persons)

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Top 5 Sectors	Total employed Q3 2023	Q3 2022-Q3 202 change
Industry	35,600	+22%
Health	31,600	+7%
Wholesale/retail	20,200	-20%
Education	19,500	+10%
Agriculture	18,600	+23%





<sup>\*</sup> Excludes not stated

Occupational* groups Border	Q3 2023 Q3 2022-Q3 2 change		2023
Professionals	42,300	+38%	
Skilled trades (exc farmers)	28,600	+15%	
Admin	23,900	+20%	
Operatives	21,100	+20%	
Elementary	20,300	-13%	
Associate professionals	20,100	-7%	
Caring services	17,000	-8%	
Managers	14,400	-22%	
Farmers	12,500	+26%	
Sales	8,500	-39%	

# Companies with recent job announcements in the Border region

CompanyNo. of JobsSL Controls100Tantek 4D20Tarasis enterprises300









## **Key Labour Market Trends**

(Q3 2022-Q3 2023)

#### **Employment**



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Employment in the Border region increased by 10,200 persons (5%), above the national average of 4%.

#### Participation rate



63%

In Q3 2023, at 63%, the participation rate in the Border region was below the rate for the State (at 65.8%); while it grew by one percentage point in the year to Q3 2023. it grew by five percentage points when compared to Q3 2019 (at 58%).



#### Gender



Employment increased for males and females, with the rise being twice as high for males (7% or 7,200 persons) compared to females (3% or 3,000 persons).

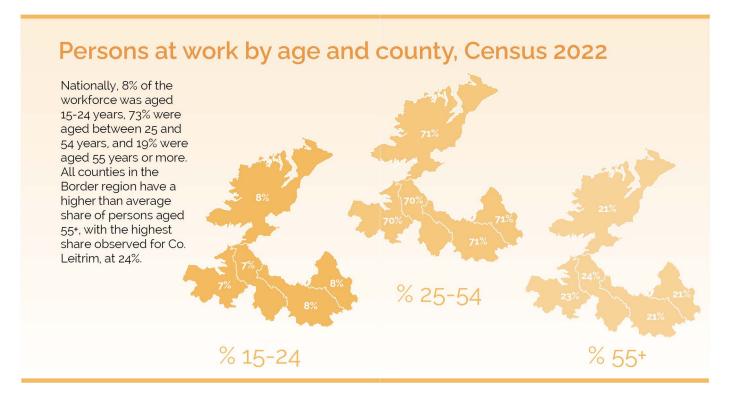
#### Occupation



- Professionals had the strongest increase, with 11,600 extra persons.
- The strongest decline was for those working in sales (-39%, or 5,400 fewer workers) and as managers (-22%, or 4,100 fewer persons).

#### Sector

- In the year to Q3 2023, the largest growth rates were for the professional services and transport sectors, at 24% and 34% respectively; industry, however, had the largest absolute increase with 6,300 additional workers (+22%).
- The largest falls were for wholesale/retail (4,900 fewer workers) and accommodation/food (3,200 fewer).



## Employment by sector and county, Census 2022

More than a third (38%) of employment in the Border region was in Co. Donegal, followed by one fifth in Co. Cavan; Co. Donegal, however, accounted for 51% of all regional ICT employment and 48% of all regional accommodation/food employment.

	Leitrim	Sligo	Cavan	Donegal	Monaghan	Border
Agriculture	8%	13%	24%	32%	23%	100%
Industry	8%	17%	25%	29%	21%	100%
Construction	7%	12%	23%	38%	19%	100%
Wholesale & retail	8%	16%	20%	38%	18%	100%
Transport	7%	14%	21%	37%	21%	100%
Accommodation & food	8%	17%	17%	48%	10%	100%
ICT	8%	19%	14%	51%	8%	100%
Finance etc	8%	14%	19%	45%	13%	100%
Professional services	9%	16%	22%	37%	16%	100%
Admin support	9%	17%	21%	39%	15%	100%
Public admin & defence	12%	22%	15%	39%	11%	100%
Education	9%	17%	17%	42%	15%	100%
Health	8%	21%	18%	39%	14%	100%
Other sectors	8%	17%	17%	42%	16%	100%
All sectors*	8%	17%	20%	38%	16%	100%

<sup>\*</sup> Excludes not stated

## Other indicators from Census 2022

	Leitrim	Sligo	Cavan	Donegal	Monaghan	Border	State
Population aged 15+	28,038	56,825	63,952	132,992	50,958	332,765	4,136,852
% Population who are students	10%	11%	10%	10%	10%	10%	11%
% Population who are retired	20%	20%	16%	20%	16%	18%	16%
% Population with 3rd level	37%	41%	32%	34%	32%	35%	42%
% Workforce in high-tech manufacturing	5%	7%	2%	2%	1%	3%	5%
% Working from home	28%	27%	22%	23%	21%	23%	32%

## Top 10 detailed occupations in the Border

- Farmers
- Sales and retail assistants
- Nurses and midwives
- Other administrative occupations n.e.c.
- Primary and nursery teachers
- Nursing auxiliaries and assistants
- Secondary education teaching professionals
- Care workers and home carers
- National government administrative occupations
- Elementary construction occupations









9,400

Change from Q3 2022 - Q3 2023



2,000

**UE Rate Q3 2023** 



Which is below the national average (4.6%) Change from Q3 2022 - Q3 2023 UE Rate



Decrease of

1.1

percentage points

### Overall comments

- In Q3 2023, at 63%, the labour force participation rate in the Border was the second lowest in the country after the Mid-West region. (CSO LFS).
- The Border region made up 17% of agricultural employment nationally; only the South West had a higher share (CSO LFS).
- Between Q3 2022 and Q3 2023, the Border region was one of two regions (the other being the South West) where the increase in the number of males employed was greater than the number of females (CSO LFS).
- Over the same period, the Border had the largest increase in industry employment of all regions (+6,300 workers) (CSO LFS).
- In terms of numbers, the Border region had the second largest increase (after Dublin) in the number of professionals employed (+11,600 people) in the year to Q3 2023, but it had by far the largest decline in the number of sales workers, with 5,400 fewer workers (CSO LFS).
- The Border region was one of only two regions (along with the West region) to see a decline in unemployment numbers between Q3 2022 and Q3 2023 (CSO LFS).
- Together with Co. Longford (in the Midland region), Co. Monaghan had the lowest share of persons working from home, at 21%, compared to 32% nationally (Census 2022).